

TOGETHER WE WIN"

WE ARE THE BANC FOR ENTERTAINMENT INDUSTRY PROFESSIONALS

Helping to ensure the show goes on.



With Banc of California, you'll get Private Banking service with solutions to keep your projects and dreams on track.

As a Southern California-based business bank, Banc of California is ready to help you keep your success story moving ahead, with an array of financing and banking solutions specifically tailored to the entertainment industry.

Our extensive industry experience separates us from other banks: Our Relationship Managers not only learn and understand your day-to-day challenges—they anticipate what you need and offer innovative solutions to help you meet your goals and stay on script.

We maintain ongoing dynamic working relationships with studio executives, production professionals and business managers, who rely on us to help them meet payroll, fund projects and create their magic.

ACCESS TO THE PRIVATE BANKING SERVICES AND FINANCING SOLUTIONS YOU NEED

Whether everyone knows your name, or your business is one of many unsung production or entertainment-based entities working tirelessly behind the scenes, we're ready to help you succeed and grow.

Our experienced Entertainment and Banking Teams deliver customized financing and special accounts for you:

- · Film and TV Production Financing
- · Passage-of-Time Contract Financing
- · Production and Collection Accounts

 Customizable software platforms for business managers serving high-net-worth clients

You count on creative and talent resources to succeed in the industry, and now you can rely on a California bank with the industry know-how and banking expertise to play a vital role in your plans.

LET'S START A DIALOGUE AND TAKE YOUR SUCCESS TO NEW HEIGHTS

Our Entertainment Relationship Managers are an important part of your banking relationship. They are eager to understand and deliver precisely what you'll need to grow your business.

The entertainment industry is linked to California's rich music, television and movie-making legacy, and what you create and produce is important to people in all corners of the world. It's also a prime reason Banc of California brings world-class solutions to businesses at the heart of the industry.

Talk to a Banc of California Relationship Manager today, and see how we can help take your business to new heights.

For more information, please contact:

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WE ARE THE BANC FOR ENTERTAINMENT INDUSTRY PROFESSIONALS

ENTERTAINMENT BANKING

- · Production Financing Solutions:
 - Financing based on Territorial Presales, U.S. and International Tax Incentives, and access to Gap Funding
 - Borrowing Base Lines of Credit
 - Passage-of-Time Contract Financing (for Term Receivables)
- Corporate Card Services¹
- Structured Credit Solutions to finance Commercial Real Estate, Acquisitions, Equipment, and Insurance Premiums
- · Production and CAMA Accounts
- Intellectual Property and Royalty Loans

BUSINESS MANAGEMENT BANKING

- Business Purpose Equity Lines
- · Lines of Credit
- Financing solutions for Fine Art, Catalog Acquisition, Insurance Premiums and other Illiquid Assets
- Corporate Card Services¹

LIQUIDITY MANAGEMENT

Together, we'll create a customized solution designed to help streamline your day-to-day operations, maximize yield and reduce risk. These solutions include:

- Exclusive Private Bank Accounts, including:
 - Preferred Checking Account
 - Certificates of Deposit (CDs)
 - Zero Balance and Sweep Accounts
 - Coogan Accounts
- Courier Services and Cash Delivery
- · Foreign Exchange Services
- Merchant Services²

TREASURY MANAGEMENT SERVICES

Comprehensive Online Services Designed to Conveniently Manage Your Capital Needs:

- Customized Integrated Accounting Software Services for Zenith, Quickbooks^{®3} and others
- Online Banking access with ability to service multiple accounts, entities and users with customized levels of authority
- · Create strong internal controls, including:
 - Multiple approval levels
 - Tracking of approvals for ACH, account transfers, wires and Positive Pay
- Online Wires, ACH, and Bill Payments and, Fraud Protection Services
- Mobile Banking⁴ capabilities allow you to approve transactions on the go
- · Lockbox services
- · Auto Account Reconciliation

